

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| Sl. No. | Category of creditor | Summary of claims received | | Summary of claims admitted | | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
|--------------|--|----------------------------|--------------------|----------------------------|---------------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
| | | No. of claims | Amount | No. of claims | Amount of claims admitted | | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | 1 | 534,900,000 | 1 | 534,900,000 | - | - | - | 1 | |
| 2 | Unsecured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | 2 | |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | - | - | - | - | - | - | - | 3 | |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | - | - | - | - | - | - | - | 4 | |
| 5 | Operational creditors (Workmen) | | | | | - | - | - | 5 | |
| 6 | Operational creditors (Employees) | 1 | 1,821,495 | 1 | 1,821,495 | - | - | - | 6 | |
| 7 | Operational creditors (Government Dues) | - | - | - | - | - | - | - | 7 | |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | | | | | - | - | - | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | - | - | - | - | - | - | - | 9 | |
| Total | | 2 | 536,721,495 | 2 | 536,721,495 | - | - | - | | |

Annexure-1

Name of the corporate debtor: Bhagyaodaya Infrastructure Development Limited ; Date of commencement of CIRP: 27.11.2024; List of creditors as on: 19.12.2024

List of Secured Financial Creditors belonging to any class of Creditor

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|---------------------|---------------------------|--------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | State Bank Of India | 12/19/2024 | 534,900,000 | 534,900,000 | FC | 79,800,000 | 534,900,000 | No | 100 | - | - | - | - | |
| | TOTAL | | 534,900,000 | 534,900,000 | | 79,800,000 | 534,900,000 | | 100 | - | - | - | - | |